Markets

- **S&P 500** -1884.17 \(\uparrow\) 2.31 (+0.18%)
  - An index of 500 stocks chosen for **market capitalization** and industry groupings.
  - Commonly used benchmark for US stocks.
Markets

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  - Commonly used benchmark for US stocks.
Markets

- NASDAQ Composite - 4,517.32 -26.65(-0.59%)
  - The index includes all Nasdaq listed stocks that are not derivatives, preferred shares, funds, exchange-traded funds (ETFs) or debentures.
Markets

- **DOW Jones 16,049.13**  
  +47.24 (+0.30%)

  - The Dow Jones Industrial Average is a price-weighted average of 30 significant stocks traded on the New York Stock Exchange and the Nasdaq.

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Portfolio Overview
## Portfolio Overview

### Equities

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Name Full / Short</th>
<th>Quantity</th>
<th>Price</th>
<th>Price Change $</th>
<th>Price Change %</th>
<th>Market Value</th>
<th>Day Change $</th>
<th>Day Change %</th>
<th>Cost Basis</th>
<th>Gain/Loss $</th>
<th>Gain/Loss %</th>
</tr>
</thead>
<tbody>
<tr>
<td>MMM</td>
<td>3M COMPANY</td>
<td>172</td>
<td>$141.34</td>
<td>+2.14%</td>
<td></td>
<td>$24,310.48</td>
<td>+$509.12</td>
<td></td>
<td>$18,088.95</td>
<td>+34.54%</td>
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<tr>
<td>GILD</td>
<td>GILEAD SCIENCES INC</td>
<td>321</td>
<td>$60.00</td>
<td>+1.27%</td>
<td></td>
<td>$30,610.00</td>
<td>+$355.20</td>
<td></td>
<td>$20,000.83</td>
<td>+54.07%</td>
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</tr>
<tr>
<td>TSL</td>
<td>TRINA SOLAR LTD F...</td>
<td>1,300</td>
<td>$8.37</td>
<td>+3.08%</td>
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<td>$10,881.00</td>
<td>+$325.00</td>
<td></td>
<td>$15,621.95</td>
<td>-30.35%</td>
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<tr>
<td>BIDU</td>
<td>Baidu Inc F...</td>
<td>09</td>
<td>$130.02</td>
<td>+2.22%</td>
<td></td>
<td>$39,355.36</td>
<td>+$204.24</td>
<td></td>
<td>$14,857.11</td>
<td>-37.25%</td>
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<tr>
<td>CMI</td>
<td>CUMMINS INC</td>
<td>161</td>
<td>$108.01</td>
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<td>$17,389.81</td>
<td>+$188.37</td>
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<td>$14,975.83</td>
<td>+16.12%</td>
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</tr>
<tr>
<td>CELG</td>
<td>CELGENE CORP</td>
<td>244</td>
<td>$105.43</td>
<td>+0.01%</td>
<td></td>
<td>$25,724.92</td>
<td>+$150.19</td>
<td></td>
<td>$7,524.48</td>
<td>+241.88%</td>
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<tr>
<td>WFC</td>
<td>WELLS FARGO &amp; CO</td>
<td>282</td>
<td>$50.70</td>
<td>-0.83%</td>
<td></td>
<td>$13,308.28</td>
<td>-$110.04</td>
<td></td>
<td>$9,181.37</td>
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<tr>
<td>CVX</td>
<td>CHEVRON CORPORATION</td>
<td>177</td>
<td>$70.15</td>
<td>+0.01%</td>
<td></td>
<td>$13,478.55</td>
<td>+$87.20</td>
<td></td>
<td>$20,015.44</td>
<td>-32.90%</td>
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</tr>
<tr>
<td>MCO</td>
<td>MOODY'S CORP</td>
<td>133</td>
<td>$87.94</td>
<td>+0.46%</td>
<td></td>
<td>$12,048.23</td>
<td>+$85.98</td>
<td></td>
<td>$13,175.96</td>
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<tr>
<td>XOM</td>
<td>EXXON MOBIL CORP</td>
<td>170</td>
<td>$72.92</td>
<td>+0.44%</td>
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<td>$12,306.40</td>
<td>+$64.40</td>
<td></td>
<td>$12,470.21</td>
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<tr>
<td>ALK</td>
<td>ALASKA AIR GROUP INC</td>
<td>378</td>
<td>$78.25</td>
<td>-0.18%</td>
<td></td>
<td>$20,678.50</td>
<td>-$52.02</td>
<td></td>
<td>$21,178.56</td>
<td>+32.67%</td>
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<tr>
<td>MSFT</td>
<td>MICROSOFT CORP</td>
<td>530</td>
<td>$43.30</td>
<td>+0.16%</td>
<td></td>
<td>$23,197.00</td>
<td>+$37.45</td>
<td></td>
<td>$20,021.70</td>
<td>+15.96%</td>
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<tr>
<td>MCK</td>
<td>McKesson Corporation</td>
<td>58</td>
<td>$184.40</td>
<td>-0.09%</td>
<td></td>
<td>$10,865.20</td>
<td>-$8.12</td>
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<td>$8,280.80</td>
<td>-70.28%</td>
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<tr>
<td>GOOG</td>
<td>GOOGLE INC CLASS C</td>
<td>17</td>
<td>$393.77</td>
<td>-0.19%</td>
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<td>$10,084.09</td>
<td>-$19.04</td>
<td></td>
<td>$4,685.30</td>
<td>+114.93%</td>
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<tr>
<td>GOOGL</td>
<td>GOOGLE INC CLASS A</td>
<td>17</td>
<td>$822.01</td>
<td>-0.38%</td>
<td></td>
<td>$10,674.17</td>
<td>-$33.08</td>
<td></td>
<td>$4,724.34</td>
<td>+123.82%</td>
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<tr>
<td>QCOM</td>
<td>QUALCOMM INC</td>
<td>270</td>
<td>$52.34</td>
<td>-0.38%</td>
<td></td>
<td>$14,131.80</td>
<td>-$54.00</td>
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<td>$15,085.81</td>
<td>-6.53%</td>
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<tr>
<td>ARRIS</td>
<td>ARRIS GROUP INC</td>
<td>900</td>
<td>$25.7101</td>
<td>-0.77%</td>
<td></td>
<td>$23,139.00</td>
<td>-$170.91</td>
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<td>$23,908.40</td>
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<tr>
<td>CRM</td>
<td>SALESFORCE.COM</td>
<td>350</td>
<td>$58.12</td>
<td>-1.33%</td>
<td></td>
<td>$24,250.72</td>
<td>-$327.52</td>
<td></td>
<td>$22,823.10</td>
<td>+6.31%</td>
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</tr>
<tr>
<td>FPRX</td>
<td>FIVE PRIME THERAPEUT</td>
<td>833</td>
<td>$15.22</td>
<td>-3.3%</td>
<td></td>
<td>$12,878.26</td>
<td>-$433.18</td>
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<td>$10,445.08</td>
<td>-34.54%</td>
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<tr>
<td>BX</td>
<td>BLACKSTONE GROUP LP LP</td>
<td>737</td>
<td>$29.5532</td>
<td>-4.36%</td>
<td></td>
<td>$21,780.71</td>
<td>-$992.59</td>
<td></td>
<td>$22,773.28</td>
<td>-4.34%</td>
<td></td>
</tr>
</tbody>
</table>

### Equities Total

- **Total Value**: $350,765.69
- **Gain/Loss**: +$113.84
- **Gain/Loss %**: +3.22%
Company & Industry News

1. Nike
   1. Best Performer in the Dow Jones this year
   2. Up 27% this year. Bad publicity today.

2. VW
   1. Preparing plans to fix up to 11 million diesel vehicles worldwide to ensure they comply with pollution limits

3. ICD-10 Codes
   1. Government requirements for healthcare providers to code each injury/ailment electronically

4. Biotech facing sell off
   1. Concerns around drug prices following proposal for greater limits on drug pricing by Hillary Clinton
Company News

- Glencore to repay $29.6bn in debt by 2016 to avoid downgrade
  - Shares down 30% with plunge in commodity prices
  - Tries to overcome weakness in the commodity prices
  - Sold $2.5bn in shares, eliminated its dividend

- Axel Springer to boost its stake in Business Insider to 97%
  - German digital publishing house
  - $343mln (~6x BI’s projected revenue for 2016)
  - Ad sales projected to increase 30% a year until 2020

- Tesla to unveil S.U.V.
  - Model X → more female buyers
  - “Zero Emissions. Zero Compromises”
  - Main competitors - Audi Q7, BMW X5, Porsche Cayenn
Glencore stock price down almost 90% from its price in 2011 (GLE:LN)
US and International News

- IMF warns on the
  - EM corporate borrowing quadrupled $4trl. --> $18trl.
  - Hit by the strengthening USD, plunging commodity prices
  - Saudi Arabia withdrew $70bn from markets
- GDP numbers revised to 3.9%
  - Strong growth in consumer consumption/expectations
  - Fixed Investment

Bloomberg
Economic Calendar

Economic releases

1. Jobs Report this Friday. Look for the remaining slack in the labor market.
   - Lookout for hints about economy and fed funds rate increase

Middlebury-specific events

1. Fall Family Weekend Finance Panel (Friday, Oct. 2nd, at 11am, McCullough Student Center)
2. Interested in Real Estate? Middlebury Alum Don MacKenzie will be at CCI on Friday 2-3pm.
3. Fall Break Wall Street Trip. Get your tickets for the bus in advance.
4. Go/cci for the schedule on all info sessions